

KENTUCKY COAL PROJECTS & PROPERTIES FOR SALE

UPDATE FOR COAL MINES A, B, C, & D
By *Certified Engineering Group*

<u>DATA</u>	<u>TONS IN RESERVE</u>	<u>RECOVERABLE TONS</u>
"A"	18 MILLION	9 MILLION
"B"	10 MILLION	5 MILLION
"C"	20 MILLION	10 MILLION
"D"	6 MILLION	3.6 MILLION
TOTAL	54 MILLION	27.6 MILLION

"A" 700 ACRES LAND & MINERAL: Core Drilled & Proven Reserve, 100 ACRES PERMITTED & BONDED for Stripping & Augur Mining, Coal Seams Hazard # 5, 6,7,8,9 & 10: Also Additional "TWO" ONE THOUSAND ACRE TRACTS of same Coal Seams; ALL 2700 ACRES IS A FEE SIMPLE PURCHASE
PRICE: EIGHTEEN (18) MILION DOLLARS

"B" 800 ACRES FEE SIMPLE PROPERTY WITH OPERATING DEEP MINE: Core Drilled, PERMITTED & BONDED on Compliance & Met Coal; Coal being mined is from the Elkhorn Seams, with the Equipment for Underground MINING & Support Equipment .MINING 10,000 TONS @ MONTH
This is a CASH FLOW PROJECT
PRICE: FOURTEEN (14) MILLION DOLLARS

"C" 700 ACRES FEE SIMPLE PROPERTY: Core Drilled & Proven Reserve, Coal Seams Are Blue Gem 40 inches thick also the HAZARD #4, 5, 6,7,8,9 &10. NOT PERMITTED; ADDITIONAL 1500 ARCES OF FEE SIMPLE PROPERTY
PRICE: TWENTY TWO (22) MILLION DOLLARS

"D" 200 ACRES FEE SIMPLE PROPERTY of Blue Gem Coal 24 inches with 30 feet of Cover Core Drilled & PROVEN RESERVE @ this time is NOT PERMITTED
PRICE: THREE (3) MILLION DOLLARS

TOTAL PRICE; FIFTY SEVEN (57) MILLION DOLLARS FOR FIFTY NINE (5900) HUNDRED ACRES OF FEE SIMPLE (LAND & MINERALS) PROPERTY

We are DEALING DIRECT with the OWNERS of these Projects

The FOLLOWING is the only way that these projects can & will be separated.

The Owners / Sellers will accept a Payment of THIRTY TWO (32) MILLION DOLLARS for THIRTY FIVE (35) HUNDRED ACRES of FEE SIMPLE PROPERTY in ITEMS " A " WITH A 100 ACRE PERMIT & BONDING IN PLACE and "B" WITH A PERMITTED & BONDED UNDERGROUND MINING OPERATION.

OWNERS are asking FIVE (5) MILLION DOLLARS GOOD FAITH MONEY FOR ITEM'S "C & D" that INCLUDES TWENTY FOUR (24) HUNDRED ACRES of FEE SIMPLE PROPERTY FOR A TWELVE (12) MONTH OPTION NON REFUNDABLE IF PURCHASE IS NOT DONE WITHIN SAID OPTION PERIOD; IF OPTION IS EXECUTED WITHIN SAID TIME PERIOD THEN GOOD FAITH MONEY AMOUNT APPLIES TO PURCHASE AMOUNT of TWENTY FIVE (25) MILLION DOLLARS for said Property.